CHINA'S NAVAL SHIPBUILDING: PROGRESS AND CHALLENGES

SPONSORED BY U.S. NAVAL WAR COLLEGE CHINA MARITIME STUDIES INSTITUTE

MAY 19-20, 2015 NEWPORT, RI

PROGRAM OF EVENTS

(as of 12 May)

Monday, May 18

6:00 p.m. No-host Social – Hotel Viking Lobby (Dinner Attire: Casual)

TUESDAY, MAY 19 (Conference Attire: Civilian – Business Casual, Military – Khakis or equivalent)

7:45 a.m. Buses depart Hotel Viking for McCarty-Little Hall (MLH)

8:00 Registration and Coffee – MLH Café

8:20 Administrative Remarks – MLH Auditorium

Lieutenant Commander Michael Cheng, U.S. Navy, China Maritime Studies Institute, U.S. Naval War College

8:30 Welcoming Remarks

Rear Admiral P. Gardner Howe III, U.S. Navy, President, U.S. Naval War College

8:50 Introduction

Dr. Andrew S. Erickson, China Maritime Studies Institute, U.S. Naval War College

9:00 Panel 1: Foundation and Resources

Moderator: Ms. Kristine Schenck, OPNAV N00Z

- Paper 1: "Warfare Drivers: Focus and Implications"
 Captain Christopher Carlson, U.S. Navy Reserve, (Ret.), Independent Researcher
 Mr. Jack Bianchi, Defense Group Inc.
- Paper 2: "Trajectory to Date"

Mr. Morgan Clemens, Defense Group Inc.

Mr. Ian Easton, Project 2049 Institute

• Paper 3: "Resources for China's State Shipbuilders"

Mr. Gabriel Collins, China SignPost

Paper 4: "Organizations and Personnel Influencing Ship Construction, Testing, and Maintenance"
 Mr. Jay Rodgers, Office of Naval Intelligence

Discussant: Dr. Alessio Patalano, King's College London

11:00 Group Photo followed by Break

11:20 Panel 2: Shipyard Infrastructure

Moderator: Captain Brian Osgood, U.S. Navy, N4, Commander, Submarine Forces Pacific

• Paper 1: "Chinese Shipyards: Key Factors in their Development and Performance, and Synergies between Merchant and Naval Shipbuilding"

Ms. Sue Hall, Shipyard Economics Limited

Ms. Audrye Wong, Princeton University

- Paper 2: "China's Military Shipyards"
 - Mr. Alexander Pape, IHS Jane's
 - Mr. Tate Nurkin, IHS Jane's
- Paper 3: "Production Capabilities and Potential Bottlenecks at Key Military Shipyards"
 Mr. Jordan Wilson, U.S.-China Economic and Security Review Commission
- Paper 4: "Civil-Military Integration, Process Management, and Potential Improvements"
 - Mr. Daniel Alderman, Defense Group Inc.
 - Mr. Rush Doshi, Harvard University

Discussants:

Mr. Bryan McGrath, The FerryBridge Group

Mr. Joshua Hickey, Office of Naval Intelligence

1:00 p.m. Lunch

2:00 Panel 3: Naval Architecture and Design

Moderator: Dr. Woei-Min Lin, Office of Naval Research

- Paper 1: "Chinese Naval Architecture Requirements and Trajectory"
 - Dr. Alan Brown, Virginia Tech
 - Dr. Christopher Bassler, Office of Naval Research
 - Mr. William Yale, Johns Hopkins SAIS
- Paper 2: "People's Liberation Army Navy Warship Construction and Standardization" Professor Mark Metcalf, University of Virginia
- Paper 3: "China's Military Shipbuilding Research, Development, and Acquisition Cycle"
 - Mr. Kevin Pollpeter, University of California San Diego
 - Mr. Mark Stokes, Project 2049 Institute
- Paper 4: "China's Civilian Shipbuilding in Competitive Context: An Asian Industrial Perspective"
 Mr. Julian Snelder, Independent Researcher

Discussant: Mr. Eric Pedersen, Office of Naval Intelligence

- 4:00 Panel concludes. Administrative remarks.
- 4:15 Buses depart for Hotel Viking
- 6:30 Cocktail Reception Hotel Viking (Dinner Attire: Civilian Coat and tie, Military Summer Whites or equivalent)
- 7:30 Evening Keynote Speech

Dr. Patrick M. Cronin, Center for a New American Security

WEDNESDAY, MAY 20 (Conference Attire: Civilian – Business Casual, Military – Khakis or equivalent)

- 7:45 a.m. Buses depart Hotel Viking for McCarty-Little Hall (MLH)
- 8:00 Coffee MLH Café
- 8:25 Introductory Remarks MLH Auditorium
- 8:30 Panel 4: Remaining Shipbuilding Challenges

Moderator: Dr. Philip Koenig, NAVSEA

- Paper 1: "Shipboard Electronics"
 - Ms. LeighAnn Ragland-Luce, Defense Group Inc.
 - Mr. John Costello, Defense Group Inc.
- Paper 2: "Chinese Conventional and Nuclear Naval Power and Propulsion"
 - Dr. Andrew S. Erickson, U.S. Naval War College
 - Mr. Jonathan Ray, Defense Group Inc.
 - Mr. Robert T. Forte, Defense Group Inc.

 Paper 3: "Aircraft Carrier Development" Rear Admiral Michael McMahon, U.S. Navy (Ret.) Dr. Andrew Scobell, RAND Corporation

Discussant: Commander Weston L. Gray, U.S. Navy, Massachusetts Institute of Technology

10:00 Conference Keynote Address

"How China Formulates its Long-Term Weapons and Naval Development Strategies, Policies, and Plans," Dr. Tai Ming Cheung, University of California - San Diego

10:45 **Break**

11:00 Panel 5: Conclusions and Alternative Futures

Moderator: Captain Dale Rielage, U.S. Navy, U.S. Pacific Fleet

- Paper 1: "Top-End Scenario: Expansive Naval Trajectory"
 Mr. James Fanell, Independent Researcher
 Mr. Scott Cheney-Peters, Center for International Maritime Security
- Paper 2: "Middle Scenario: Mixed Progress"
 Mr. Bryan Clark, Center for Strategic and Budgetary Assessments
- Paper 3: "Technological Wild Cards" Mr. Tyler Jost, Harvard University
- Paper 4: "How Chinese Shipbuilding Output Might Affect Requirements for U.S. Navy Capabilities"
 Mr. Ronald O'Rourke, Congressional Research Service

Discussant: Rear Admiral Michael A. McDevitt, U.S. Navy (Ret.), Center for Naval Analyses

1:00 p.m. Concluding Remarks

Professor Peter Dutton, Director, China Maritime Studies Institute, U.S. Naval War College

- 1:15 Lunch for remaining attendees
- 1:30 Buses depart for Viking Hotel, airports, and train station